



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 January 2026

Issue Number	267703
Tender Type	New Issue
Tender Date	19 January 2026
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2 Billion
Interest Type	Discount
Original Tenor	181 Days
Maturity Date	20 July 2026
Issue and Settlement Date	20 January 2026
Dated Date(Value Date)	20 January 2026
Listing Date	22 January 2026
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+

*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.